

Report of the Trustees and
Financial Statements for the Year Ended 31 March 2025
for Kidney
Wales Charity

BPU Limited Chartered Accountants
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Cardiff
CF23 8AA

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MESSAGE FROM OUR MANAGING DIRECTOR



As I reflect on the past year, I feel immensely proud of what we have achieved together at Kidney Wales. The environment for the third sector remains as challenging as ever, yet the need for our work and support within the kidney community across Wales has never been greater. Despite these pressures, Kidney Wales has not only persevered but continued to grow and evolve always placing the kidney community at the heart of everything we do.

Our success this year is a true reflection of the unwavering dedication of our supporters, volunteer ambassadors, partner organisations, trustees, and staff team. Your hard work, compassion, and commitment have been instrumental in helping us achieve the ambitious goals we set for ourselves.

We are acutely aware of the difficulties facing people living with kidney disease across Wales. The cost-of-living crisis, changes to benefit systems, and ongoing pressures on an already stretched NHS have all deepened the challenges they face. In response, we have strengthened our direct support in many areas, providing crucial financial assistance to around 287 patients and distributing £56,970 to those most in need, a significant increase on the previous year. This impact speaks to our mission to be a lifeline for those affected by kidney disease during these difficult times.

Similarly, our education and awareness talks, and community information stands, delivered by our volunteer ambassadors have reached over 500 people, a rise on the previous year. This impact helps to raise awareness about the importance of kidney health and education those within our communities around the impact of chronic kidney disease.

Internally, we have continued to push ourselves to grow, adapt, and improve, never being content to stand still. This year we launched new initiatives such as our NHS Equipment Fund pilot, offering £20,000 for NHS teams to purchase equipment that directly enhances patient care which in some cases introduced vital tools into services for the very first time. We also developed an exciting partnership with the Cardiff Devils ice hockey team, giving 100 people affected by kidney disease the opportunity to attend games free of charge throughout the 2024/25 season.

We remain committed to ensuring that every pound we spend delivers maximum impact, with 70p of every £1 directly supporting the kidney community across Wales.

Being named a finalist in the Welsh Charity Awards (Organisation of the Year category) perfectly captures the collective spirit and success of the past year. I am deeply proud to lead this charity and feel inspired every day by the people I work alongside.

To our staff team, board of trustees, volunteer ambassadors, supporters, and partner organisations — thank you. Your continued commitment and collaboration make our work possible. I look forward to building on this success in the year ahead and continuing to strengthen our support for the kidney community across Wales.

Ross Evans

Managing Director
Kidney Wales



MESSAGE FROM OUR CHAIR



While the challenges facing the kidney community remain constant, following a concerted effort over recent years to raise awareness of Kidney Wales' work, more people with kidney disease, their families, carers and medical professionals are now able to benefit from the range of services, support and grants available. The fantastic team of volunteer Ambassadors have made a significant contribution to this – thank you!

Our financial assistance grants and food vouchers alleviate urgent needs; our well-being and carers grants offer a lifeline to patients and families who are enduring the realities of living with CKD; and our one-to-one patient support, visits to dialysis units, ice hockey matches, and children's Christmas party, offer a supportive space for people to come together, share and feel less alone. The new pilot NHS Equipment Fund proved to be an instant success, giving front line health workers another avenue to access resources that are desperately needed by patients.

None of this would be possible without the funds that are raised by our passionate long standing and new supporters, who make it possible for the staff and trustees to commit investment to the areas of greatest need and to make future plans. There have been some truly inspired AND inspirational fundraising endeavors this year – including rowing across the Atlantic Ocean!

With a new Policy Officer role in the pipeline, a shared resource in partnership with Kidney Care UK, we are seeking to strengthen our influence on shaping policy and practice in nephrology and transplant care in Wales, learning from the experience of our English counter parts along the way.

Finally, a heartfelt thank you to the dedicated staff team and Board of trustees, whose ideas, connections, relentless energy and drive enable us to achieve our shared goals.

Judith Stone

Chair
Kidney Wales



OBJECTIVES AND ACTIVITIES

Vision and Mission

Our vision

Is to unite the Welsh kidney community to enable pioneering world class care, support and well being services

Our mission



The objectives for our work are to generate and use diverse resources sustainably and responsibly to:

1. Deliver education and awareness raising activity
2. Work in partnership with other organisations to enhance the experience and well-being of the kidney community
3. Invest our funds in support services and enhancing facilities and equipment to add value to statutory funding and improve patient care and well-being
4. Develop innovative programmes in research for the benefit of kidney patients in the Welsh community

We will achieve this by:

With the significant help of our supporters, Kidney Wales helps patients by:

1. Providing information, advice and assistance to patients and their families
2. Making grants available through a Well-being Fund for patients
3. Working alongside the NHS to invest in targeted support for kidney patients
4. Running research projects that benefit Welsh kidney patients



Our Values

On a daily basis we work across Wales with those who are affected by kidney disease. This includes patients, carers and their families and friends, healthcare professionals and researchers, as well as our staff, volunteers and donors. All our work is informed by our values. We are a passionate and established member of Wales' kidney community who is -

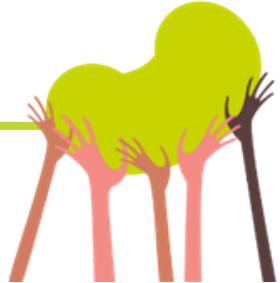
Responsive

to the changing needs and circumstances of the kidney community and its' wider environment.



Trusted

to listen, learn and champion the best outcomes/interests for those affected by kidney disease.



Understanding

of what it's like to live with Kidney disease, guided by our own lived experience.



Connected

through working with those who have shared goals, harnessing our joint passion and expertise to make a real difference.



ACHIEVEMENTS AND PERFORMANCE

Meeting our goals in 2024/2025

The Difference We Made

Our Achievements 24/25



70p in every **£1**

was spent directly on supporting the Kidney Community.

£316,597

spent directly on supporting the Kidney Community in Wales.

£56,970

distributed to those most at need in the Kidney Community across Wales.

287

patients supported through one of our financial grant schemes.

62

financial assistance grants distributed.

115

carers well-being vouchers distributed.

110

wellbeing food vouchers distributed.

"I would like to say thank you so much for the food voucher. It is really appreciated and a great support for our family."

£267,674

Total Income Raised!
Thank you!



£20,000

of support provided to the NHS Renal Teams across Wales via our Equipment fund - allowing the purchase of vital medical equipment which has supported patient treatment and care.

"I am so grateful for the listening ear and you going above and beyond to find me the right support."

"It's a pleasure to have you at our unit, thank you for giving your time and support to our patients."

20 & **57**

units visited across Wales
by our Patient Information and Support Manager.

7



referrals made to stepchange.
"Thank you for signposting me to support I needed at the time, made such a difference!"

Developed a new partnership with **Cardiff Devils Ice Hockey Team!**



100 members of the Kidney Community accessing games free of charge and having a great night out.

£1,000

worth of toys gifted to the Children's Kidney centre through the St David's Toy Appeal.

Thank you



to the over 60 third party events that raised funds for Kidney Wales!

Thank you to all our runners who represented Kidney Wales including those accepting charity places!

163 Cardiff 10k | 25 Cardiff Half Marathon | 11 London Marathon



Over 60 Children

attended our relaunched Children's Christmas Party!



"Volunteering is a great thing to do, it makes you feel good, gets you friends. I really encourage anyone who's thinking about volunteering to go ahead and do it"

484

individuals reached through information webinars, talks and community information stalls.

10

Kidney Wales Ambassador talks delivered, reaching over 200 people.

4

freely accessible information webinars delivered on; Diet and Nutrition, CKD Symptoms/Early Detection, Currently Funded Research & Holiday Dialysis

"Watched the webinar and once again Kidney Wales came up trumps. Very informative and reassuring for anyone thinking of going down this route. It was a real myth busting event."



** Figures are based on pre Independent Examination movement

www.kidneywales.cymru



Patient Support

Providing Patient Support when needed

During 2024/25 we continued to work tirelessly to ensure that patient support is available whenever it's needed, across Wales, led by our dedicated Patient Information and Support Manager. Whether you're a kidney patient, parent, carer, or family member, we're here to assist with any queries, no matter how big or small.

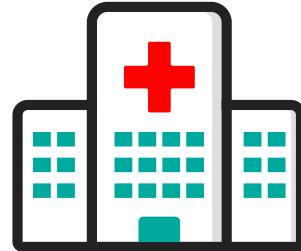
We've provided support on a range of issues, including financial advice, benefits and grants, cost of living assistance, diet guidance, parent and carer support, foodbank parcels, mental health resources, and even holiday dialysis information. Our commitment is to be a reliable source of help and reassurance for the kidney community, when needed, and was bolstered through the year by new partnerships allowing us to offer new forms of support and opportunities

PATIENT SUPPORT



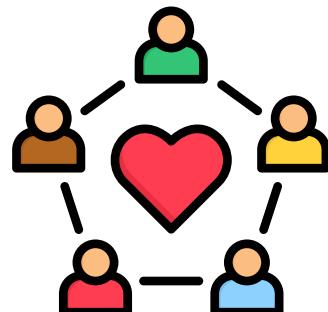
New Patients Supported

57



Dialysis units visited

20



Patient Support - Light Touch

108



Kidney Wales

here for you

Information & Advice

Wellbeing food vouchers

Debt Support

and much more...

Contact us today

02920 343940

corrine@kidneywales.cymru

Grants

Benefit Advice

Supporting families,
changing lives
since 1967.



www.kidneywales.cymru



NHS Staff feedback

The support Kidney Wales has provided through their visits to the Children's Kidney Centre has been invaluable. In the absence of a dedicated children's social worker, their help has been crucial in supporting our busy team"

CKC Nursing Manager

"It's a pleasure to have you at our unit, thank you for giving your time to support our patients"

Bridgend Unit Manager

Financial Assistance Grants

During 2024/2025 Kidney Wales saw an increase in demand for our financial assistance grant offerings, and thanks to a close working relationship with renal social workers and other health care professionals we were able to support more people than ever before.

Through this period Kidney Wales supported 287 patients, distributing a total of £56,970 through either one of our grant projects or directly by the Patient Information Support Manager.

£56,970

**TOTAL VALUE OF GRANTS
PAID OUT DURING THE
YEAR**

FINANCIAL ASSISTANCE GRANTS



Financial Assistance Grants

62

Our financial assistance grants are to help support kidney patients when they are experiencing financial hardship.

1 grant per 12 months to a maximum of £500



Wellbeing Food Vouchers

110

The purpose of the Kidney Wales Wellness Voucher Scheme is to provide a pot of funding to buy supermarket food vouchers to meet individual needs. 1 voucher per household of £150.



Carers Wellbeing grants

115

Personalised wellbeing vouchers to unpaid carers of children living with kidney disease up to the value of £150 per household to enable respite, improve physical and mental wellbeing and help build resilience to sustain the caring responsibility.

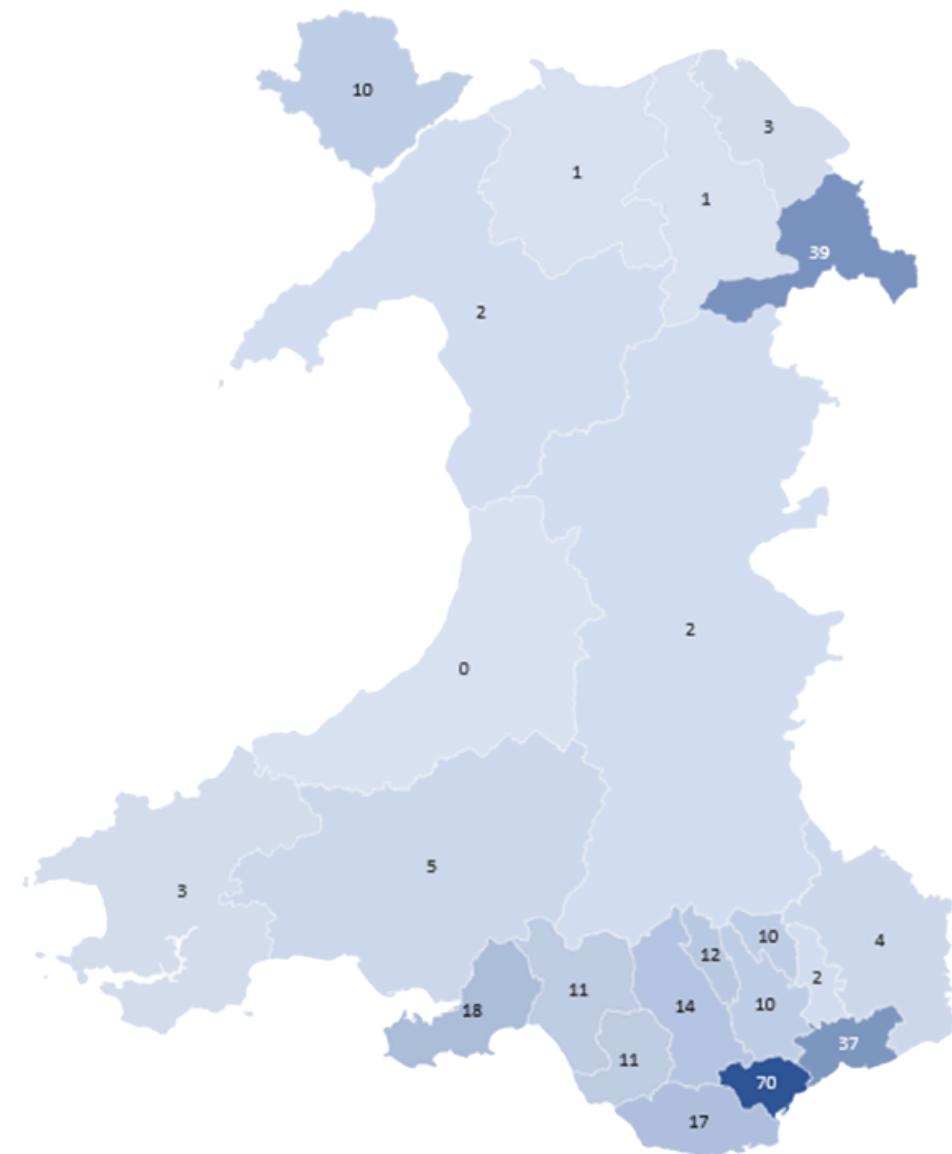


Pan Wales Support

In 2024/2025, Kidney Wales has continued to make significant strides in transforming its image from a South Wales-centric organisation to one with a truly Wales wide focus. This shift has been achieved through dedicated collaboration with renal social workers across all regions of Wales. Working hard to forge strong working partnerships, Kidney Wales has substantially increased the distribution of financial assistance grants and well-being food vouchers, ensuring that support reaches kidney patients throughout the entire country.

This expanded outreach reflects the organisation's commitment to addressing the needs of all Welsh communities, fostering greater inclusivity and impact in its mission

Anglesey	4%
Blaenau Gwent	4%
Bridgend	4%
Caerphilly	4%
Cardiff	25%
Carmarthenshire	2%
Ceredigion	0%
Conwy	0%
Denbighshire	0%
Flintshire	1%
Gwynedd	1%
Merthyr Tydfil	4%
Monmouthshire	1%
Neath Port Talbot	4%
Newport	13%
Pembrokeshire	1%
Powys	1%
Rhondda Cynon Taf	5%
Swansea	6%
Torfaen	1%
Vale of Glamorgan	6%
Wrexham	14%
Other	0%



Cardiff Devils partnership

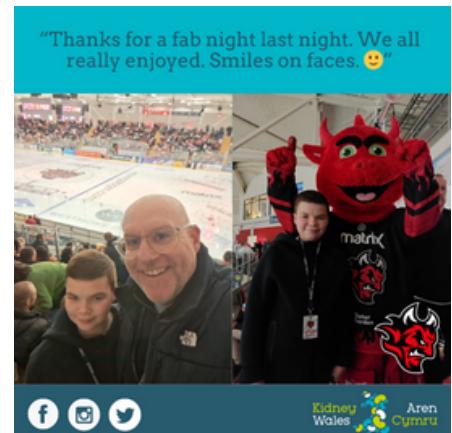
For 2024/25, we were thrilled to establish an incredible partnership with the Cardiff Devils Ice Hockey Team, that has made a real difference in the lives of those affected by kidney disease. Through this collaboration, 100 members of our kidney community were given the chance to enjoy a VIP experience at one of five Cardiff Devils games throughout the season. This provided much-needed respite, allowing families to come together, make lasting memories, and experience the thrill of ice hockey in a truly special way. The feedback from those who attended has been overwhelmingly positive. For many, these games offered a rare opportunity to take a break from the challenges of living with kidney disease and simply enjoy time with loved ones in a fantastic setting. The smiles, laughter, and excitement shared at these events were truly priceless.

One attendee shared their experience: **"The application was dealt with quickly, communication was good, and we received the match details well before so we were able to organise. The actual day was amazing. The atmosphere was very family-oriented, and the match was fast and had us on the edge of our seats. Thank you for this opportunity and experience - something we have discovered and will do again."**

Beyond these unforgettable experiences for families, we were also able to raise vital awareness of kidney disease at the Devils' dedicated game in March, marking World Kidney Day. This was a significant moment for Kidney Wales, as we shared key facts about kidney disease with the entire arena and the Cardiff Devils' extensive network of supporters. By shining a light on the realities of kidney disease, we helped to educate and inform thousands, furthering our mission to support those affected and advocate for greater awareness.

Adding to the season's success, we were incredibly grateful to be a beneficiary charity of the Cardiff Devils' 'Air the Bear' donations. Just before Christmas, members of the Devils' team personally delivered these donations to the Children's Kidney Unit in Cardiff, spreading joy and bringing festive cheer to young patients and their families. This meant so much to the children and their families during what can be a particularly difficult time of year.

We cannot thank the Cardiff Devils enough for their incredible support, generosity, and commitment to making a difference. Their dedication to our cause has left a lasting impact on our kidney community, and we are immensely proud of everything we have achieved together this season.



Childrens Christmas Party

For children living with kidney disease, daily life can often mean hospital visits, treatments, and challenges that few can truly imagine. To bring some much-needed joy and togetherness, we were delighted to reintroduce our Children's Christmas Party last year, a day filled with laughter, creativity, and festive magic.

This was the first time since 2019 that we were able to host the event, welcoming 77 children and their families, all free of charge. The highlight of the celebration was a visit from Santa Claus, who spent time with each child, listening to their Christmas wishes and posing for keepsake photos.

Throughout the day, children enjoyed a variety of Christmas-themed activities, including crafts, games, music, and a little festive magic. The event also offered healthcare professionals the opportunity to connect with the children and their families outside of a clinical environment, helping strengthen relationships and bring the kidney community even closer together.

**Childrens Activity Book**

At our children's Christmas party we also launched and handed out the initial free copies of our bespoke brand new Childrens Activity Book. The book has been designed as a fun tool to be used as an educational tool with younger children, raising awareness about the importance of the kidneys.



NHS Equipment Fund (Pilot)

Listening to feedback received by NHS colleagues, we are all to aware of the financial constrains and pressures that are placed within the services they deliver. Because of this we made the decision to pilot a new scheme, which we call the Kidney Wales NHS equipment fund, and we launched it in Welsh Charities week. The pilot invited renal units, and NHS colleagues working in renal services to apply for a share of the £20,000. Applications could be made for equipment purchases that would directly improve patient care for those affected by kidney disease.

One of the beneficiaries of the pilot was the Renal Vascular team in Swansea Bay UHB, who purchases two vitally important pieces of equipment, a finger pressure monitor and a portable ultrasound scanner.

The finger pressure monitor is a clever piece of kit that checks the blood flow through a patient's fistula or graft. By spotting any issues early, the team can act quickly to prevent problems that might stop dialysis from working effectively. The portable ultrasound scanner is equally game-changing. Instead of patients having to travel to hospital imaging departments, with some coming from as far as Aberystwyth to Morriston Hospital, the SBU renal team can now carry out detailed vein and artery assessments right at the bedside. This reduces travel time and stress, and ensures patients get the care they need without delay.



Sarah Siddell, Directorate Manager for Renal, said:

"The funding has allowed us to bring essential diagnostic tools directly to our patients, improving their experience and the quality of care we can provide. This investment will make a real difference to the lives of those undergoing dialysis."

All £20,000 of the NHS equipment fund was allocated to successful applicants across Wales.

PROJECT TIMELINE

Financial Assistance Grants

Carer Wellbeing Vouchers

Food Vouchers

Apr

Kidney Wales Weekly Lottery

Unit Visits

London Marathon

Aug

Cardiff 10K

CKD Symptoms and Early detection Webinar

Dec

Christmas Party

Diet and Nutrition Webinar

Childrens Activity Book Launched

Mar

Home Dialysis Webinar

World Kidney Day

Research Webinar

Volunteer Recruitment Video

Jun

Cardiff Devils tickets

Oct

Cardiff Half

Launch of the equipment fund grant
Finalist of Organisation of the Year

Feb

Emotional Support Webpage launched

St David's Christmas Appeal



Deliver education and awareness raising activity

Kidney Wales Volunteer Ambassadors

Over the past year, Kidney Wales has continued to champion kidney disease awareness and education, striving to reach communities across Wales through the dedication of our Volunteer Ambassadors and a growing programme of awareness events. A key milestone from the previous year was the appointment of our Volunteer and Community Engagement Officer. Now fully embedded within the organisation, this role has been pivotal in strengthening and expanding the impact of our Volunteer Ambassadors who remain at the heart of our outreach efforts.

The Volunteer Ambassador Programme has continued to grow, with the number of active ambassadors increasing to 16. We have also welcomed two administrative volunteers to support our engagement work, particularly in identifying new organisations and opportunities for awareness sessions. As a result of this expansion, we have successfully reached 484 individuals through information webinars, talks, and community engagement stands across Wales.

Training & Development

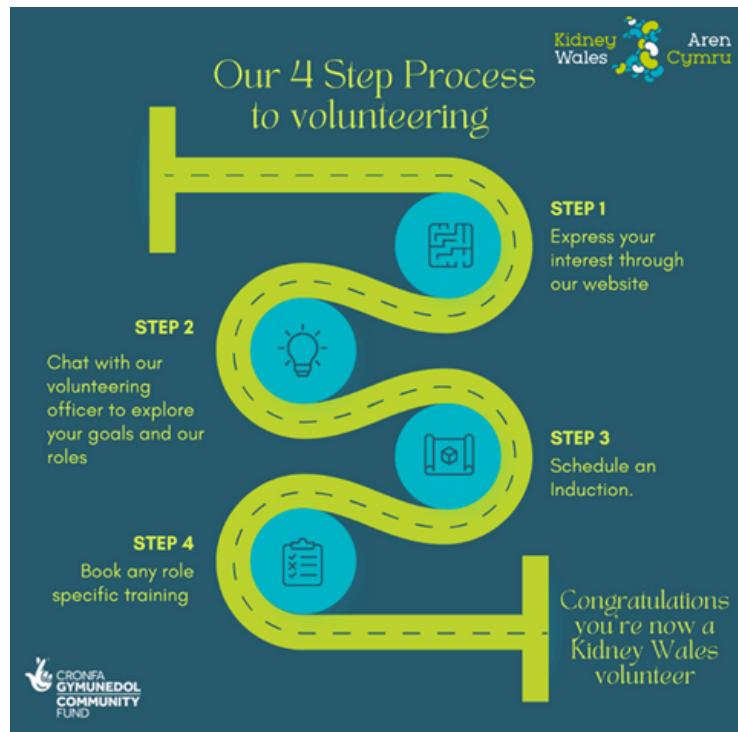
Our training resources have been completely overhauled, with a renewed focus on communicating the "why" behind our charity's mission. We've emphasised the impact of CKD on the lives of those affected in Wales. Volunteers received in-house public speaking training, refresher sessions, and 1-1 support through a buddy system, ensuring they are confident and effective in their roles.

Volunteer Retention

Maintaining volunteer engagement has been a priority. We've introduced clear communication channels, monthly drop-in sessions, and regular follow-up emails to keep our volunteers informed and involved. Additionally, we've launched recognition and reward initiatives, including social media shoutouts, celebrating volunteer achievements, and offering Tempo time credits to acknowledge their valuable contributions.

Volunteer Roles & Engagement

We've expanded volunteer opportunities, reintroducing one off volunteering roles, such as social media support which was integral to capturing content during the 2025 Cardiff 10k which was then widely shared across our social media channels, to volunteer supporters who joined our first ever cheer station at the Cardiff 10k in 2024.



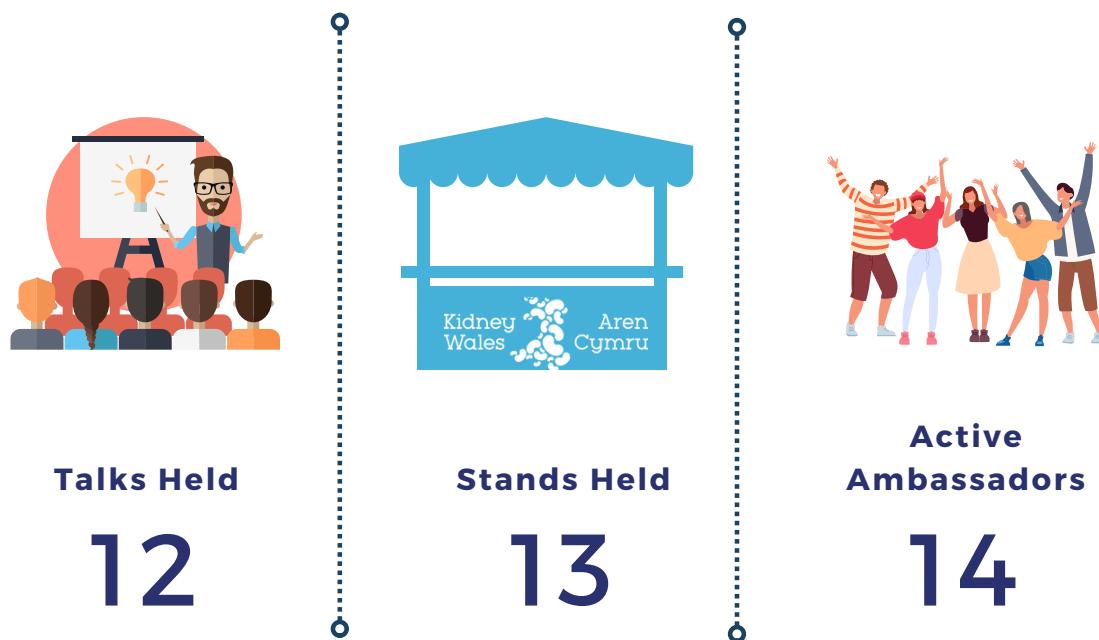
Kidney Wales Volunteer Ambassadors

Talks & Presentations

Our team conducted a series of talks across various locations, directly reaching communities and stakeholders. Notable events include:

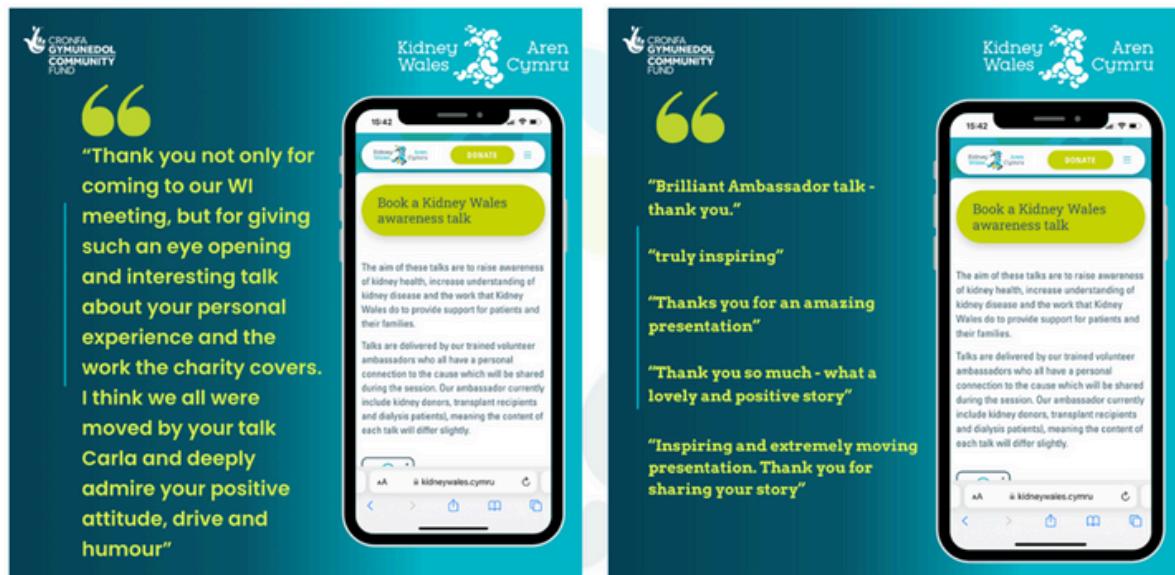
- Women Connect 1st focusing on women and ethnic minorities.
- Probus international club for retired gentlemen
- PD Study day at UHW In-person peritoneal talk
- Transplant study day at UHW. In-person transplant talk
- Keep Wales Tidy
- Re-connecting
- Welsh Water
- Patient talk
- Institution of gas engineers and managers fundraising dinner
- Marie Curie
- Hugh James
- Patient talk at Heath community hall
- WI Henllys
- Women Connect First

AMBASSADOR STATS



Volunteer and Community Report

Talk Feedback



This is a small glimpse at some of the amazing feedback we have been receiving we also receive a lot of positive feedback in person also.



These engagements have been pivotal in raising awareness and fostering community relationships, and we thank all individuals and organisations for allowing us the time to present.

Volunteer Engagement & Community Building

Creating a sense of community among our volunteers has been key to their continued engagement. Initiatives like "Monday Motivations" and opportunities for volunteers to connect have fostered a positive and supportive environment. We've also ensured that volunteers feel valued by recognising their contributions across various platforms and events.

Information Events

To strengthen our educational outreach, we introduced a range of new information events throughout the year. We delivered four free-to-access online sessions, each focusing on a different aspect of kidney health: CKD Symptoms and Early Detection, Diet and Nutrition (in collaboration with Kidney Care UK), Currently Funded Research (in collaboration with Kidney Research UK), and Home Dialysis.

All sessions were recorded and made available on our YouTube channel, ensuring ongoing access for anyone wishing to learn more. These events have played a vital role in increasing awareness and providing practical, trustworthy information to those affected by kidney disease. Feedback from participants has been overwhelmingly positive, reinforcing the importance of this work.



World Kidney Day 2025
Kidney Charities Together Group

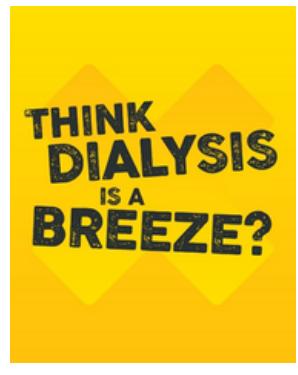
For 2025 we continued to work in collaboration with the Kidney Charities Together Group (**Kidney Research UK, Kidney Care UK, Popham Kidney Support, PKD Charity, National Kidney Federation & UK Kidney Association**).



As we did in 2024, the campaign was delivered primarily through digital sources, such as our social media and online platforms, and was used to educate the general public so that they could learn how kidney disease could affect them, and what a devastating impact it can have on those living with Kidney disease.

A joint led decision amongst all charities involved was to create a new campaign, entitled "Don't Kid yourself". This decision was made after five years of delivered the BIG TOPIC campaign, and it was felt a refresh. The Don't kid yourself campaign was focused on myth busting, by sharing the most common myths associated with kidney disease, its treatments and what it is like to live with. was needed.

A total of 200 people downloaded the social posts from the websites whilst a further 185 downloaded the myths poster and 168 downloaded the fact sheet. Facebook saw a total reach of 131,000 people, whilst Instagram reached 15,000, and 'X' 3,000



Cardiff Devils and World Kidney Day 2025

Through our newly established partnership with the Cardiff Devils ice hockey club, we were able to use the game closest to WKD 2025, as a platform for awareness raising amongst a new audience.

The matchday programme included a fact-based poster, whilst 3,200 leaflets were shared with those attending the game.



Research

Thanks to our supporters we were able to continue investing into much needed research for the Kidney Community across Wales. During 2025/2025 we continued to build on our strong partnership with Kidney Research UK, and both PHD studentships are progressing well, showcasing how in partnership we can increase the research taking place within Wales itself.

A Major Investment in Nurse-Led Research for Wales

Kidney Wales was proud to celebrate the achievements of Mrs Sarah McMillan, a dedicated vascular access specialist and Lead Nurse for the Welsh Kidney Network, who was awarded a pioneering £200,000 fellowship from Kidney Research UK. This ground breaking Nursing Research Fellowship, the first of its kind, recognises the critical role of nurses in leading innovative research to improve patient care.

Made possible through Kidney Research UK with a significant £60,000 contribution from Kidney Wales, alongside support from the Northern Counties Kidney Research Fund and the Association of Nephrology Nurses, this fellowship marks a significant step in advancing kidney care. The investment highlights the growing recognition of the essential contributions that nurses make to shaping and driving healthcare research.

Breaking Barriers for Nurse-Led Research

Despite nurses making up a substantial portion of the NHS workforce, they remain underrepresented in leading major funded research projects. A 2023 study highlighted that while more nurses are pursuing doctorates, they often face barriers in securing leadership roles in research due to limited access to mentorship and funding.

Kidney Research UK, in partnership with Kidney Wales and the Association of Nephrology Nurses UK, is committed to changing this landscape. By providing dedicated funding and support for nurse-led research, these organisations are breaking down barriers and ensuring that nurses have the resources to advance their careers, influence policy, and drive meaningful improvements in kidney patient care.

Kidney Wales is delighted to support this vital initiative and looks forward to seeing the impact of Sarah's research on the kidney community in Wales and beyond in the coming years.

PhD Studentships

Dr Soma Meran

Investigating novel mechanisms that drive cardiovascular disease in kidney patients: the relationship between systemic inflammation, alterations in Hyaluronan matrix and vascular calcification in arteries.

Soma has appointed an excellent first-class honours graduate, from Swansea University following advertisement and interview. The student Dylan J Roche-Dugmore started this PhD studentship on 1 October 2023. Operationally.

Professor Ian Humphreys

Investigating nutritional amino acid regulation of antiviral immunity in kidney transplant patients

Ian has appointed a graduate with an Integrated Masters degree from York University. The student Rowan Casey has also started this PhD studentship on 1 October 2023.

With the success that has been achieved early on in our new partnership with Kidney Research UK, we made the decision to continue into 2023/2024 and agreed to joint fund an additional piece of work which will be led by Professor Smeeta Sinha and Dr Sharion Huish entitled, Calciphylaxis: a qualitative study of patient experiences.

Calciphylaxis: a qualitative study of patient experiences

Calciphylaxis is a rare yet serious condition most commonly seen in people having dialysis (estimated to affect less than 1% of dialysis patients per year). Sadly, around 5 in 10 people diagnosed will die within 12 months. Calciphylaxis happens when small blood vessels in and around the skin become blocked by a build-up of phosphate and calcium. This causes painful skin ulcers which can lead to serious infections.

There is no specific treatment yet that is shown to work. Frequent dialysis (as much as daily) is a common treatment. This is a burden for patients who are likely to be in pain, unwell, and may be struggling emotionally. Research into this condition is important. Previous studies have focused on identifying causes and treatment options. This study aims to explore experiences of patients (something overlooked in existing studies).

People from across the UK with a current or previous diagnosis of calciphylaxis will be invited to take part in a research interview.

Due to the rarity of the condition (expected small patient numbers) the experiences of families and carers may also be drawn on. Interviews will take place in person, on the phone or via video call. The conversation will be recorded, typed up and evaluated to identify common occurrences and suggestions. We hope to interview 10-20 people. The hope is to learn about 1) people's experience of diagnosis 2) the care and support they received 3) what would have helped.

Results will be shared with both patients and healthcare professionals.



Why do people say 'no' to a kidney transplant? Understanding patient decision making and choice.

Emma Jones continues to work towards the end of her PDH entitled; **Why do people say 'no' to a kidney transplant? Understanding patient decision making and choice.**

Emma is a renal nurse and has over 21 years of nephrology nursing experience, having worked in Betsi Cadwaladr University Health Board as a clinical nurse specialist in pre and post renal transplant nursing, home haemodialysis and peritoneal dialysis, and as a haemodialysis nurse. Emma has a Diploma in Renal Nursing, a BSc Specialist Practitioner Renal Degree, and an MSc in Advanced Clinical Practice.

Emma is currently undertaking her PhD at Bangor University, exploring how people with kidney failure make decisions about kidney transplantation and their experiences of declining the opportunity of having a kidney transplant. Emma is passionate about renal nursing and providing exceptionally high-quality care, and progressing the provision of services that are equitable to all kidney patients and their families. She is particularly interested in patient choice, decision-making, and shared decision-making.

The plan is to publish the results of this research in 2025/26.

LOOKING AHEAD

What will we do in 2025/2026

Our Focus for 2025/2026



- Increase the urgent wellbeing food vouchers support we offer, by raising our budgetary allocations to £24,000 and increasing food voucher value from £150 to £200.
- Increase our financial assistance budget to £30,000, with voucher value remaining at £500
- Continue to deliver transformational research, in collaboration with our partners Kidney Research UK.
- Launch our NHS equipment fund for a second year, increase the total funding pot available to £30,000.
- Build longer term engagement with our supporters, by continuing to provide excellent stewardship and developing stronger relationships with individuals and corporate organisations.
- Grow our volunteer ambassador programme, continuing to deliver information, education, and awareness sessions across a variety of sectors reaching more people than last year.

Continue to support all of our volunteer ambassadors.

Collaborate with the Cardiff Devils Ice hockey, to offer 120 free flexi tickets to the kidney community over the 25/26 season and become main charity partner

- Ensure we are meeting patient requirements at key points of need with our information and support provided from our patient information & support manager..
- Continue to work with the Kidney Charities together group, delivering a WKD awareness campaign.

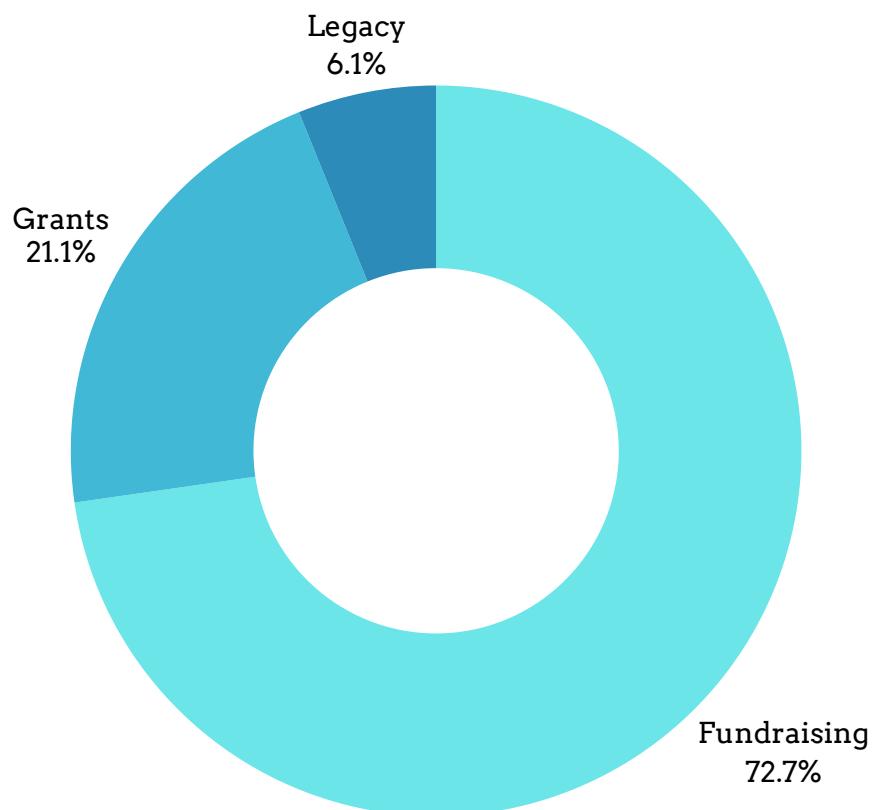


FINANCIAL REVIEW

Fundraising & Income Generation

The total income was £318,994 comprising £67,430 (21.1%) from grants, £19,538 (6.1%) from legacies, and £232,025 (72.7%) from fundraising activities.

Where our money came from in 2024-2025 (£)



Fundraising Report

Fundraising & Income Generation

It is well documented that the Covid-19 pandemic continues to create a challenge fundraising environment for the third sector as a whole. However between April 2024 and March 2025, we have worked hard as a team to buck the trend of reduced income generation seen by many other organisations. We have in fact had our best year for fundraised income, since the Covid-19 pandemic, which saw us raise a total of £67,430 from grants applications, contributing to us reaching a total income level of £318,994 across the year.

We would like to express our deepest thanks to all the organisations and trusts listed below. Through their philanthropic support we have been able to increase the levers of support we can offer the Kidney Community across Wales during 2024-2025

Amser programme administered by Carers Trust Wales - £30,433 awarded to cover staff salaries and provide 120 wellbeing vouchers to a value of £150 each for parents / carers of children living with kidney disease in 24/25.



St Davids Toy Appeal - Applied to be part of the 2024 St Davids Toy Appeal - a collection of 120 gifts were donated and delivered to the Childrens Kidney Centre in UHW.



Grand Sovereigns Care for Childrens Fund- Donated £2,700 to continue the art therapy courses that we started last year which has received great feedback.

NFU Mutual's 2024 Agency Giving Fund- Following a nomination from a Kidney Wales supporter, we received £6,509.00.



Events

The Cardiff 10K

The Cardiff 10K took place on Sunday 1st of September with 7,000 runners taking on the 10K route around the city, lined by thousands of spectators. There was a real buzz on the day, the atmosphere was incredible. The race village was back to full strength with lots of runners staying around to soak up the atmosphere. For us, 163 people took on the event as Kidney Wales runners. Over £30,000 was raised.



London Marathon

London Marathon 2024 saw 11 runners, £20,000 raised, our biggest ever. The stewardship of our runners was a key priority, this included regular contact via what's app and email, handwritten good luck cards, good luck video from the team, Pre and post event calls, an individual text when they crossed the finish line and a thank you note / certificate & award sent to all runners.

Cardiff Half Marathon

Cardiff Half Marathon - 25 runners ran for Kidney Wales, raising over £10,000. The Cardiff Half Marathon took place on Sunday, 6th October, and it was a fantastic day in the city. We had the privilege of meeting some of our incredible runners before the race began. Among our amazing team of runners Morgan Humphreys, the son of our late trustee Stewart.



Third Party Fundraising

This year has been filled with incredible third-party fundraising activity. From concerts, bike rides, gala dinners, swims, walks, coffee mornings the list is endless.

One key highlight from this year was when two supporters took on an incredible challenge in support of Kidney Wales. Nia and Pammie undertook the World's Toughest Row, a 3,000-nautical-mile journey from La Gomera in the Canary Islands to English Harbour, Antigua. Nia and Pammie completed their row in 53 days, 3 hours, and 21 minutes, raising an incredible £32,462.00 for Kidney Wales.

Not only did they raise a staggering amount, but they also raised vital awareness of kidney disease and organ donation particularly through Nia's personal story of donating a kidney to her brother just 18 months before the row began. Nia's story was shared far and wide and received fantastic coverage, including a 5-minute feature on Heno. She was welcomed home with a special celebration in her local community in Gwynedd, and we've since had the pleasure of meeting with her to hear more about the challenge and to share how their fundraising will support patients across Wales.



We would like to extend a massive thank you, from all of us at Kidney Wales to everyone that took part supporting us during the year.

Thank you to our amazing fundraisers



Thank you to our amazing fundraisers



Financial position

Income generated over the financial year totalled £318,994 compared to £364,000 the previous year. This is a small reduction is mainly down to the decreased value of legacies during the year.

The charity continues to receive funds from many different sources. Generally, most of the funds raised are generated from fundraising events (£232,025) and we continue to work hard to have successful grant bids to help fund projects.

The main sources of income for the Charity include general donations, grants, legacies, fundraising events, and gift aid.

The Charity benefited from £19,538 of legacy gifts which was a decrease from last year (£94,763)

However, our fundraising events income has increased on last year, 168,074 compared to £99,297 the previous year.

The main increase relates to increased runners in the Cardiff half, London marathon and the impressive fundraising efforts of Nia and Pammie while taking part in the World's Toughest Row.

This has also led to an increase in Gift Aid from £11,222 the previous year to £17,708 this year.

We are also now receiving a good rate of return on money in our bank, after diversifying our accounts. Interest for the year totalled £18,129 compared to £16,049 the previous year.

Expenditure for the year is £460,064 increased from last years (£351,442). This increase in costs is due to the charity using its reserves to increase its resources to enable Kidney Wales to directly help and support the patients of the Kidney Community, with the increase in grant funding, addition of a patient information support manager and the Volunteering & Community Engagement Officer to increase awareness of CKD and Kidney Wales Charity.

Wellbeing

£141,581

For every £1 that the charity spends, 70p goes towards directly supporting patients and their families of CKD

Financial Assistance Grants

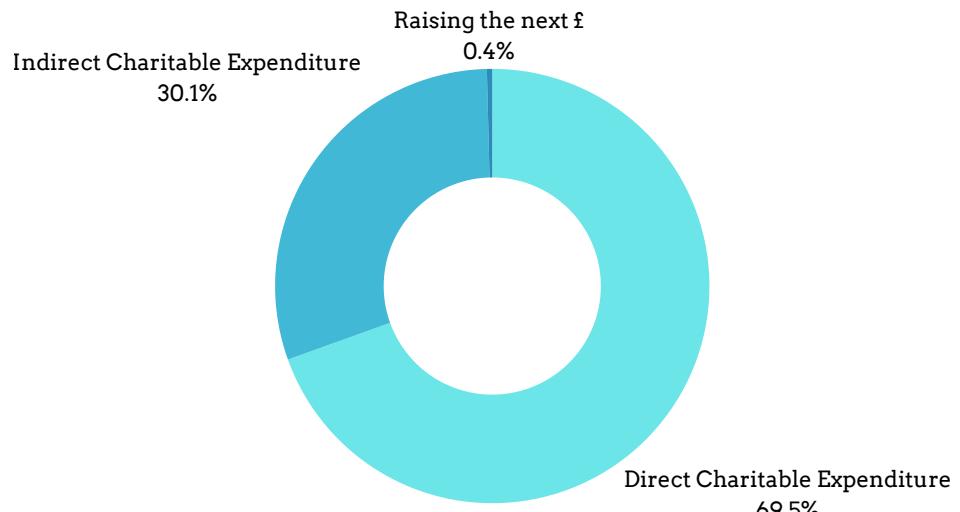
£60,781

Promotion, Education and Awareness

£48,931

Research

£60,000



** Figures are based on pre Independent Examination movement



Staff Wellbeing

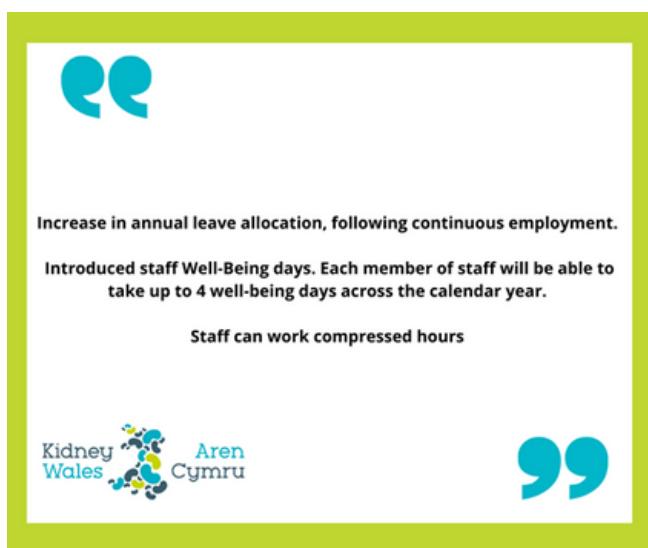
Our People and how we work as team Kidney Wales

As a smaller third sector organisation, staff well-being remains the golden thread running through our ambitions as an employer. At Kidney Wales, we strive to ensure every member of our team feels valued, supported, and able to share in the pride and satisfaction of our collective achievements.

We recognise that a supportive work environment is fundamental to the success of our people and our mission. Over the past year, we have continued to listen actively to staff feedback and have implemented a range of measures designed to help our team perform at their best. These steps reflect our ongoing commitment to fostering a positive, collaborative, and empowering culture where staff can thrive while making a meaningful impact on the lives of those affected by kidney disease.

Our flexible working policy continues to play an essential role in achieving this balance. Embracing flexible and home-based working enables us to retain talented staff, strengthen team cohesion, and deliver exceptional work in support of our organisational goals and the wider Kidney Community across Wales. Despite primarily working remotely, our team meets in person each week, and the MD holds regular face-to-face catch-ups with all staff on at least a monthly basis.

In addition, several new staff benefits introduced on a trial basis have been positively received and subsequently adopted on a permanent basis, further enhancing the overall employee experience at Kidney Wales.



Structure and Governance

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 31 March 2025.

The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

Objects of the Charity

The Charity's objects, as stated in the governing documents, are to relieve in cases of need of persons resident in Wales (and elsewhere in Britain as the directors from time to time decide) who are suffering from a renal disease or diseases by the promotion, provision maintenance and improvement of renal units in hospitals, schools of medicine and universities by the provision therein or in connection therewith of any equipment, laboratories, facilities or personnel whatsoever calculated to relieve such persons and by the promotion of medical research into renal and other diseases

Governing document

The charity is a company limited by guarantee, registered number 700396, and is governed by its Memorandum and Articles of Association, and a charity registered with the Charity Commission, number 2268003.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company number 02268003 (England and Wales)

Registered Charity number 700396

Registered office

Elfed House
Oak Tree Court
Cardiff Gate Business Park
Cardiff
CF23 8RS

Independent Examiner

BPU Limited
Chartered Accountants
Radnor House
Greenwood Close
Cardiff Gate Business Park
Cardiff
CF23 8AA

Investment policy and objectives

Under the Memorandum and Articles of Association, the Charity has the power to make any investment which the trustees see fit. The trustees have considered the most appropriate policy for investing funds, and they believe that holding funds in deposit accounts meets their requirements to generate income without seriously restricting access to funds in the medium term.

In light of the Coronavirus pandemic, and the consequential impact on the fundraising environment for all charities, the trustees include at every Board meeting a review of cash flows for three years, in order to assess whether the charity remains a going concern.

Reserves policy

The trustees are aware that the Charity must monitor closely changes in the economic environment and make appropriate responses to safeguard its own financial position. The Charity continues to strive to make the best possible use of all incoming resources to ensure that it is able to deliver upon its stated objectives.

The reserves policy of Kidney Wales recognises that we hold reserves to ensure we can manage:

- Financial impact of risk
- Working capital
- Contractual obligations - research, supplier contracts restricted and designated funds.

To ensure that there is no significant disruption to our charitable activities, holding appropriate reserves will enable Kidney Wales to respond to any unforeseen reduction in income, or additional expenditure. We have based our projections for the appropriate number of reserves we require on the basis that the reserves in our target range would provide short-term until long-term solutions can be established. A detailed review of the financial risks we face is monitored on an ongoing basis, within the quarterly Finance and Governance Subcommittee meetings. Our assessments on the possible financial impact of those risks have been incorporated into the reserves range we have calculated.

The target range for reserves is > 14 months. This will allow for Kidney Wales to more than meet the minimum advised by the Charity Commission without having to notify them of significant incident, such as risk of controlled closure. The Board will be advised as part of the subcommittee RAG guidance.

The Board of Trustees considers this target range provides sufficient flexibility in the context of operational requirements, for Kidney Wales and its beneficiaries. Restricted funds would be highlighted as part of this. There will therefore be:

- Free reserve funds
- Designated funds
- Restricted funds

Trustees

The following individuals have been members of our Board of Trustees during the past year.

The board currently consists of 10 Trustees. As an organisation we seek to have a variety of skills on our board, and we monitor the skill mix and length of service to ensure we keep a good balance on the board and are able to plan- succession in a timely manner. In February 2025, David Williams stepped down as a Trustee, and at our AGM in November 2024 Billy Stephens also stepped down as a trustee from our board.

Trustees
G E Davies
N Hazell
B Hughes
R J Jenkins
H A Jones
E Jones
E Roberts
M Stephens
J A Stone (Chairperson)
M Weir
D J Williams (resigned 24/3/2025)
W R Stephens (resigned 28/11/2024)

Our board of trustees meet a minimum of 4 times per year, and are supported by the following sub committees, People & Culture, Fundraising, Projects & Implementation, Finance & Governance.

Recruitment and appointment of new trustees

All directors are trustees. A trustee can propose the appointment of a trustee. On a proposal, a vote shall be taken, and approval shall be obtained through a simple majority.

Induction and training of new trustees.

New trustees are provided with an induction pack and are given initial training by the Managing Director and further training as and when required.

Organisational structure

Kidney Wales is a pan Wales organisation, Kidney Wales is a pan Wales organisation, with the operational team being home based.

During 24/25 this team comprised of the Managing Director, Patient Information & Support Manager, Finance & Operations Manager, Income Generation & Events Manager, Communications Officer and Volunteering & Community Engagement officer.

Key management remuneration

Key management remuneration is set as part of the budget approval process confirmed by the trustees through the People & Culture Sub Committee. The salaries are set taking into account the level of responsibility, benchmarking against salaries paid in similar organisations and the current rate of inflation.

Risk management

The trustees have complied with their duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.



Approved by order of the board of trustees on and signed on its behalf by:

.....

J A Stone - Trustee



Independent examiner's report to the trustees of Kidney Wales Charity ('the Company')

I report to the charity trustees on my examination of the accounts of the Company for the year ended 31 March 2025.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under Section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under Section 145(5) (b) of the 2011 Act.

Independent examiner's statement

Since your charity's gross income exceeded £250,000 your examiner must be a member of a listed body. I can confirm that I am qualified to undertake the examination because I am a member of the Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by Section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of Section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Nicholas Matthew Toye FCA

The Institute of Chartered Accountants in England and Wales

BPU Limited
Chartered Accountants

Date:



	Notes	Unrestricted funds £	Restricted funds £	2025 Total funds £	2024 Total funds £
INCOME AND ENDOWMENTS FROM					
Donations and legacies		47,653	-	47,653	115,306
Charitable activities					
Wellbeing		1,201	30,450	31,651	39,933
Promotion, Education and Awareness		-	35,779	35,779	41,022
Financial Grants		-	-	-	41,171
Other trading activities	2	183,082	2,700	185,782	110,519
Investment income	3	<u>18,129</u>	<u>-</u>	<u>18,129</u>	<u>16,049</u>
Total		<u>250,065</u>	<u>68,929</u>	<u>318,994</u>	<u>364,000</u>
EXPENDITURE ON					
Raising funds		54,233	239	54,472	54,825
Charitable activities					
Wellbeing		-	-	-	-
Promotion, Education and Awareness		125,250	11,236	136,486	92,275
Financial Grants		23,623	37,158	60,781	56,989
Wellness		125,778	22,547	148,325	127,834
Research		<u>60,000</u>	<u>-</u>	<u>60,000</u>	<u>19,519</u>
Total		<u>388,884</u>	<u>71,180</u>	<u>460,064</u>	<u>351,442</u>
NET INCOME/(EXPENDITURE)					
Transfers between funds	11	<u>(138,819)</u> <u>(302)</u>	<u>(2,251)</u> <u>302</u>	<u>(141,070)</u> <u>-</u>	<u>12,558</u> <u>-</u>
Net movement in funds		(139,121)	(1,949)	(141,070)	12,558
RECONCILIATION OF FUNDS					
Total funds brought forward		924,620	7,140	931,760	919,202
TOTAL FUNDS CARRIED FORWARD		<u>785,499</u>	<u>5,191</u>	<u>790,690</u>	<u>931,760</u>

The notes form part of these financial statements



	Notes	Unrestricted funds £	Restricted funds £	2025 Total funds £	2024 Total funds £
FIXED ASSETS					
Intangible assets	7	6,278	-	6,278	10,496
Tangible assets	8	<u>1,364</u>	<u>-</u>	<u>1,364</u>	<u>1,618</u>
		7,642	-	7,642	12,114
CURRENT ASSETS					
Debtors	9	13,343	-	13,343	28,181
Cash at bank and in hand		<u>809,423</u>	<u>57,506</u>	<u>866,929</u>	<u>982,980</u>
		822,766	57,506	880,272	1,011,161
CREDITORS					
Amounts falling due within one year	10	(44,909)	(52,315)	(97,224)	(91,515)
		<u>—</u>	<u>—</u>	<u>—</u>	<u>—</u>
NET CURRENT ASSETS		777,857	5,191	783,048	919,646
TOTAL ASSETS LESS CURRENT LIABILITIES		785,499	5,191	790,690	931,760
NET ASSETS		785,499	5,191	790,690	931,760
FUNDS	11				
Unrestricted funds				785,499	924,620
Restricted funds				<u>5,191</u>	<u>7,140</u>
TOTAL FUNDS				790,690	931,760

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 31 March 2025.

The members have not required the company to obtain an audit of its financial statements for the year ended 31 March 2025 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for

- (a) ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.



These financial statements have been prepared in accordance with the provisions applicable to charitable companies subject to the small companies regime.

The financial statements were approved by the Board of Trustees and authorised for issue on and were signed on its behalf by:

.....
J A Stone - Trustee



1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Financial reporting standard 102 - reduced disclosure exemptions

The charitable company has taken advantage of the following disclosure exemption in preparing these financial statements, as permitted by FRS 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland':

- the requirements of Section 7 Statement of Cash Flows.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Donations and legacies income includes donations, gifts and grants that provide core funding or are of a general nature are recognised where there is entitlement, probability of receipt and the amount can be measured with sufficient reliability. Such income is only deferred when the donor specifies it must be used in future accounting periods or the donor has imposed conditions which must be met before the charity has unconditional entitlement.

Other trading activities income is recognised as the related services are provided and there is entitlement, probability of receipt and the amount can be measured with sufficient reliability. Income is deferred when the amounts received are in advance of the delivery of the service or event to which it relates.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Raising funds costs includes all expenditure incurred by the charity to raise funds for its charitable purposes and includes costs of fundraising activities, events and non-charitable trading.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature to support them.

**1. ACCOUNTING POLICIES - continued****Expenditure**

Support costs are those costs that, whilst necessary to deliver an activity, do not themselves produce or constitute the output of the charitable activity. This includes governance costs which are those costs associated with meeting the constitutional and statutory requirements of the charity and include the accountancy fees and costs linked to the strategic management of the charity as well as a proportion of salaries based on a proportion of time spent in this area.

Expenditure includes any VAT which cannot be fully recovered and is reported as part of the expenditure to which it relates.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

Allocation and apportionment costs

Certain expenditure is directly attributable to specific activities and has been included in the costs relating to that activity. Where costs cannot be directly attributed to a specific activity, they have been allocated consistent with the use of the resource.

Intangible fixed assets

Intangibles are capitalised at cost and amortisation is provided at the following annual rates to write the assets off over their estimated useful life:

Computer software - Straight line over 3 years
Trademark - Straight line over 10 years

Tangible fixed assets

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

Fixtures and fittings - Straight line over 3 years

Taxation

The charity is exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Designated funds are unrestricted funds earmarked by the board for particular purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

**1. ACCOUNTING POLICIES - continued****Pension costs and other post-retirement benefits**

The charitable company operates a defined contribution pension scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

2. OTHER TRADING ACTIVITIES

	2025	2024
	£	£
Fundraising events	168,074	99,297
Gift Aid	<u>17,708</u>	<u>11,222</u>
	<u>185,782</u>	<u>110,519</u>

3. INVESTMENT INCOME

	2025	2024
	£	£
Deposit account interest	<u>18,129</u>	<u>16,049</u>
	<u>18,129</u>	<u>16,049</u>

4. NET INCOME/(EXPENDITURE)

Net income/(expenditure) is stated after charging/(crediting):

	2025	2024
	£	£
Auditors' remuneration	-	6,543
Depreciation - owned assets	953	1,853
Trademark amortisation	464	464
Computer software amortisation	<u>3,754</u>	<u>2,503</u>
	<u>3,754</u>	<u>2,503</u>

5. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2025 nor for the year ended 31 March 2024.

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 March 2025 nor for the year ended 31 March 2024.



6. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted funds £	Restricted funds £	Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies	115,306	-	115,306
Charitable activities			
Wellbeing	12,500	27,433	39,933
Promotion, Education and Awareness	-	41,022	41,022
Financial Grants	12,500	28,671	41,171
Other trading activities	110,519	-	110,519
Investment income	<u>16,049</u>	<u>-</u>	<u>16,049</u>
Total	<u>266,874</u>	<u>97,126</u>	<u>364,000</u>
EXPENDITURE ON			
Raising funds	53,825	1,000	54,825
Charitable activities			
Wellbeing	-	-	-
Promotion, Education and Awareness	77,592	14,683	92,275
Financial Grants	35,961	21,028	56,989
Wellness	75,523	52,311	127,834
Research	<u>12,629</u>	<u>6,890</u>	<u>19,519</u>
Total	<u>255,530</u>	<u>95,912</u>	<u>351,442</u>
NET INCOME			
Transfers between funds	<u>11,344</u>	<u>1,214</u>	<u>12,558</u>
	<u><u>11,175</u></u>	<u><u>(11,175)</u></u>	<u><u>-</u></u>
Net movement in funds	<u>22,519</u>	<u>(9,961)</u>	<u>12,558</u>
RECONCILIATION OF FUNDS			
Total funds brought forward	902,101	17,101	919,202
TOTAL FUNDS CARRIED FORWARD			
	<u>924,620</u>	<u>7,140</u>	<u>931,760</u>

**7. INTANGIBLE FIXED ASSETS**

	Trademark £	Computer software £	Totals £
COST			
At 1 April 2024 and 31 March 2025	<u>4,638</u>	<u>15,461</u>	<u>20,099</u>
AMORTISATION			
At 1 April 2024	2,900	6,703	9,603
Charge for year	<u>464</u>	<u>3,754</u>	<u>4,218</u>
At 31 March 2025	<u>3,364</u>	<u>10,457</u>	<u>13,821</u>
NET BOOK VALUE			
At 31 March 2025	<u>1,274</u>	<u>5,004</u>	<u>6,278</u>
At 31 March 2024	<u>1,738</u>	<u>8,758</u>	<u>10,496</u>

8. TANGIBLE FIXED ASSETS

	Fixtures and fittings £
COST	
At 1 April 2024	8,971
Additions	<u>699</u>
At 31 March 2025	<u>9,670</u>
DEPRECIATION	
At 1 April 2024	7,353
Charge for year	<u>953</u>
At 31 March 2025	<u>8,306</u>
NET BOOK VALUE	
At 31 March 2025	<u>1,364</u>
At 31 March 2024	<u>1,618</u>



9. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2025	2024
	£	£
Trade debtors	45	2,102
Other debtors	-	4,574
Prepayments and accrued income	<u>13,298</u>	<u>21,505</u>
	<u>13,343</u>	<u>28,181</u>

10. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2025	2024
	£	£
Trade creditors	15,820	2,251
Social security and other taxes	4,402	4,085
Other creditors	1,788	6,162
Accruals and deferred income	<u>75,214</u>	<u>79,017</u>
	<u>97,224</u>	<u>91,515</u>


11. MOVEMENT IN FUNDS

	At 1/4/24	Net movement in funds	Transfers between funds	At 31/3/25
	£	£	£	£
Unrestricted funds				
General fund	671,006	(41,820)	(302)	628,884
Designated fund - Research fund	120,000	(60,000)	-	60,000
Designated fund - Financial assistance grants	22,000	(22,000)	-	-
Designated fund - Wellbeing food vouchers	17,000	(6,338)	-	10,662
Designated fund - Carers wellbeing food vouchers	18,500	-	-	18,500
Designated fund - My kidney book	12,785	(7,660)	-	5,125
Designated fund - Joint policy officer role for Wales	40,000	-	-	40,000
Designated fund - Capital equipment	7,329	(1,001)	-	6,328
Designated fund - Fistula caps and fistula bands	3,000	-	-	3,000
Designated fund - Awareness campaign and video creation	<u>13,000</u>	<u>-</u>	<u>-</u>	<u>13,000</u>
	924,620	(138,819)	(302)	785,499
Restricted funds				
NHS Blood & Transplant	5,490	(1,056)	-	4,434
Morrisons Foundation	1,650	(940)	-	710
National Lotto	-	(302)	302	-
Amser Carers Award	-	47	-	47
	<u>7,140</u>	<u>(2,251)</u>	<u>302</u>	<u>5,191</u>
TOTAL FUNDS	<u>931,760</u>	<u>(141,070)</u>	<u>-</u>	<u>790,690</u>



11. MOVEMENT IN FUNDS - continued

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	250,065	(291,885)	(41,820)
Designated fund - Research fund	-	(60,000)	(60,000)
Designated fund - Financial assistance grants	-	(22,000)	(22,000)
Designated fund - Wellbeing food vouchers	-	(6,338)	(6,338)
Designated fund - My kidney book	-	(7,660)	(7,660)
Designated fund - Capital equipment	<u>-</u>	<u>(1,001)</u>	<u>(1,001)</u>
	250,065	(388,884)	(138,819)
Restricted funds			
NHS Blood & Transplant	-	(1,056)	(1,056)
Morrisons Foundation	-	(940)	(940)
National Lotto	38,479	(38,781)	(302)
Amser Carers Award	<u>30,450</u>	<u>(30,403)</u>	<u>47</u>
	68,929	(71,180)	(2,251)
TOTAL FUNDS	<u>318,994</u>	<u>(460,064)</u>	<u>(141,070)</u>


11. MOVEMENT IN FUNDS - continued
Comparatives for movement in funds

	At 1/4/23 £	Net movement in funds £	Transfers between funds £	At 31/3/24 £
Unrestricted funds				
General fund	902,101	17,651	(248,746)	671,006
Designated fund - Research fund	-	-	120,000	120,000
Designated fund - Financial assistance grants	-	(2,500)	24,500	22,000
Designated fund - Wellbeing food vouchers	-	(2,500)	19,500	17,000
Designated fund - Carers wellbeing food vouchers	-	-	18,500	18,500
Designated fund - My kidney book	-	-	12,785	12,785
Designated fund - Joint policy officer role for Wales	-	-	40,000	40,000
Designated fund - Capital equipment	-	(671)	8,000	7,329
Designated fund - Fistula caps and fistula bands	-	(636)	3,636	3,000
Designated fund - Awareness campaign and video creation	-	-	13,000	13,000
	902,101	11,344	11,175	924,620
Restricted funds				
NHS Blood & Transplant	-	5,490	-	5,490
Morrisons Foundation	-	1,650	-	1,650
GSK	11,175	-	(11,175)	-
Awards For All	3,426	(3,426)	-	-
Anglesey Project	2,500	(2,500)	-	-
	17,101	1,214	(11,175)	7,140
TOTAL FUNDS	919,202	12,558	-	931,760


11. MOVEMENT IN FUNDS - continued

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	266,874	(249,223)	17,651
Designated fund - Financial assistance grants	-	(2,500)	(2,500)
Designated fund - Wellbeing food vouchers	-	(2,500)	(2,500)
Designated fund - Capital equipment	-	(671)	(671)
Designated fund - Fistula caps and fistula bands	<u>-</u>	<u>(636)</u>	<u>(636)</u>
	266,874	(255,530)	11,344
Restricted funds			
NHS Blood & Transplant	10,000	(4,510)	5,490
Morrisons Foundation	3,727	(2,077)	1,650
National Lotto	31,022	(31,022)	-
Amser Carers Award	26,675	(26,675)	-
Awards For All	-	(3,426)	(3,426)
Anglesey Project	-	(2,500)	(2,500)
Groundwork Tesco	250	(250)	-
National Lottery - Community Funds Award	9,979	(9,979)	-
Postcode Community Grant	<u>15,473</u>	<u>(15,473)</u>	<u>-</u>
	<u>97,126</u>	<u>(95,912)</u>	<u>1,214</u>
TOTAL FUNDS	<u>364,000</u>	<u>(351,442)</u>	<u>12,558</u>


11. MOVEMENT IN FUNDS - continued

A current year 12 months and prior year 12 months combined position is as follows:

	At 1/4/23 £	Net movement in funds £	Transfers between funds £	At 31/3/25 £
Unrestricted funds				
General fund	902,101	(24,169)	(249,048)	628,884
Designated fund - Research fund	-	(60,000)	120,000	60,000
Designated fund - Financial assistance grants	-	(24,500)	24,500	-
Designated fund - Wellbeing food vouchers	-	(8,838)	19,500	10,662
Designated fund - Carers wellbeing food vouchers	-	-	18,500	18,500
Designated fund - My kidney book	-	(7,660)	12,785	5,125
Designated fund - Joint policy officer role for Wales	-	-	40,000	40,000
Designated fund - Capital equipment	-	(1,672)	8,000	6,328
Designated fund - Fistula caps and fistula bands	-	(636)	3,636	3,000
Designated fund - Awareness campaign and video creation	-	-	13,000	13,000
	902,101	(127,475)	10,873	785,499
Restricted funds				
NHS Blood & Transplant	-	4,434	-	4,434
Morrisons Foundation	-	710	-	710
GSK	11,175	-	(11,175)	-
National Lotto	-	(302)	302	-
Amser Carers Award	-	47	-	47
Awards For All	3,426	(3,426)	-	-
Anglesey Project	2,500	(2,500)	-	-
	17,101	(1,037)	(10,873)	5,191
TOTAL FUNDS	<u>919,202</u>	<u>(128,512)</u>	<u>-</u>	<u>790,690</u>


11. MOVEMENT IN FUNDS - continued

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	516,939	(541,108)	(24,169)
Designated fund - Research fund	-	(60,000)	(60,000)
Designated fund - Financial assistance grants	-	(24,500)	(24,500)
Designated fund - Wellbeing food vouchers	-	(8,838)	(8,838)
Designated fund - My kidney book	-	(7,660)	(7,660)
Designated fund - Capital equipment	-	(1,672)	(1,672)
Designated fund - Fistula caps and fistula bands	-	(636)	(636)
	516,939	(644,414)	(127,475)
Restricted funds			
NHS Blood & Transplant	10,000	(5,566)	4,434
Morrisons Foundation	3,727	(3,017)	710
National Lotto	69,501	(69,803)	(302)
Amser Carers Award	57,125	(57,078)	47
Awards For All	-	(3,426)	(3,426)
Anglesey Project	-	(2,500)	(2,500)
Groundwork Tesco	250	(250)	-
National Lottery - Community Funds Award	9,979	(9,979)	-
Postcode Community Grant	15,473	(15,473)	-
	166,055	(167,092)	(1,037)
TOTAL FUNDS	682,994	(811,506)	(128,512)



11. MOVEMENT IN FUNDS - continued

Designated Funds

Financial Assistance Grants - Project to support patients and their families in financial difficulties living with CKD. To be used to purchase goods or help towards bills up to the value of £500 each.

Wellbeing Food Vouchers - Project to support patients and their families in financial difficulties living with CKD. The support is to help towards the current cost of living crisis for the purchase of groceries. One voucher for either asda, Tesco, Morrisons or Sainsburys for the value of £150 per person.

Carers Wellbeing Food Vouchers - Project to support unpaid carers of children with CKD to be used to provide short breaks for these carers, up to value of £150.

Research - Designated funding towards research projects which the Charity sees fit to fund during the year.

My Kidney Book - The creation and production of personalised books aimed at children who are being prepared for kidney transplants.

Joint Policy Officer Role for Wales - This will be a shared role between Kidney Care UK and Kidney Wales which will initially last for two years. It will be a unique role filling a gap and enabling the two charities to provide insight to Welsh government on the experience of people with kidney disease, respond to consultations, monitor policy plans, and advocating policies to improve life for those with kidney disease in Wales. An MOU will be signed and agreed before recruitment for the position takes place.

Capital Equipment - Designated funding to be used to purchase any capital equipment during the year for the staff.

Fistula Caps and Fistula Bands - Project to purchase and distribute Fistula caps and Fistula bands to people within the kidney community that have a Fistula.

Awareness Campaign and Video Creation - Kidney disease has often been called a silent threat as many people do not know they have problems until the disease is at a serious stage and renal replacement therapies are then needed. Kidney Wales would like to work with a creative agency to develop its first preventative awareness campaign to highlight that people are at risk of kidney disease if they have other serious long-term conditions including diabetes, high blood pressure, obesity and heart disease. The risk is higher again in older people and those of black and Asian heritage. This would be a pan Wales campaign, and we would like to invite and have the support of other Kidney Charities.

Restricted funds

Awards for All (National Lottery) - Project funding digitalising our community which includes core costs of our communications officer for 12 months as well as website development.



11. MOVEMENT IN FUNDS - continued

Anglesey Project - The funding from Anglesey council was to support CKD patients living on Anglesey financially impacted by the cost-of-living crises. This financial aid provided helped cover energy bills costs for patients.

Groundwork (Tesco) - The funding of an 8 week virtual art therapy course in conjunction with Tea Pot Trust for children living with kidney disease.

GSK - The funding from GSK UK Pharmaceuticals for £16,175 helped fund the remainder of the cost of our website redevelopment as well as £5,000 towards our financial hardship grants provided for patients.

National Lotto (People and Places) - This grant is £150,000 over 4 years developing the volunteer ambassador programme as well as hosting multiple information events annually for the kidney community.

NHS Blood and Transplant - Funding to assist collaborative work with Kidney Research UK in increasing the number of organs available for transplantation for patients by improving organ and tissue donation awareness within the ethnic minority communities in Wales.

Carers Trust - funding from the Amser programme to deliver a project providing personalised wellbeing vouchers to unpaid carers of children living with kidney disease up to the value of £150 per household. Improving carer resilience and wellbeing and to support the sustainability of the carer's caring relationship

Morrisons Trust - Supporting the purchase of 2,500 Bottle Cap keyrings ensuring all patients who are at risk of a life-threatening bleed has one, helping them feel prepared if a bleed were to happen. Alongside this the funding of 1,000 Fistula warning bands will reduce anxieties when patients fall unwell and give them the confidence that awareness of the fistula is there, and this will be considered in how they are treated to protect their health and keep their fistula or graft safe.

National Lottery - Community Funds Award - grant allowed Kidney Wales to partner with The Teat Pot Trust to deliver an 8 week art therapy course for children living with chronic kidney disease in wales helping them talk more openly and come to terms with their illness through the use of art.

Postcode Community Grant - to provide wrap around support to patients over the 12 months in key areas affected by the cost-of-living crises, including food poverty, benefits & grants, energy costs, debt and mental wellbeing. Individualised advice and referrals provided through our Patient information and support manager. This grant also supported the processing, provision and delivery of 60 £100 wellbeing food vouchers for patients most in need.

Amser Carers Award - Funding towards wellbeing breaks for unpaid carers of people with CKD.



12. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2025.



	2025 £	2024 £
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	28,114	20,543
Legacies	<u>19,539</u>	<u>94,763</u>
	47,653	115,306
Other trading activities		
Fundraising events	168,074	99,297
Gift Aid	<u>17,708</u>	<u>11,222</u>
	185,782	110,519
Investment income		
Deposit account interest	18,129	16,049
Charitable activities		
Grants	<u>67,430</u>	<u>122,126</u>
Total incoming resources	318,994	364,000
EXPENDITURE		
Other trading activities		
Wages	44,023	38,668
Social Security	4,953	3,118
Pensions	1,154	977
Merchandising	2,562	1,458
Other fundraising costs	1,169	6,242
Waterfall Walk costs	-	2,460
Anglesey Project costs	-	1,500
Cardiff 10k Run costs	<u>611</u>	<u>402</u>
	54,472	54,825
Charitable activities		
Wages	122,200	97,562
Social security	7,468	7,330
Pensions	3,048	2,250
Carried forward	132,716	107,142



Detailed Statement of Financial Activities
for the Year Ended 31 March 2025

	2025	2024
	£	£
Charitable activities		
Brought forward	132,716	107,142
Travel and subsistence	1,729	3,509
Website costs	1,135	2,326
Seminar costs	510	2,871
Social and family funding	31,246	21,023
Research	60,000	15,313
Amortisation of intangible fixed assets	4,218	2,967
Depreciation of tangible fixed assets	953	1,853
Grants to individuals	60,781	46,235
Christmas party	4,533	-
Equipment fund	18,969	-
World Kidney Campaign	41	-
Volunteer Project	<u>6,379</u>	<u>-</u>
	323,210	203,239
Support costs		
Management		
Wages	37,337	49,410
Social security	3,938	3,790
Pensions	<u>947</u>	<u>1,074</u>
	42,222	54,274
Other		
Rent and rates	2,003	2,661
Stationery, printing & postage	1,798	3,030
Insurance	3,997	4,217
Telephone	3,511	2,836
Computer and stationery costs	6,022	4,273
Marketing and advertising	1,002	1,165
Travel and subsistence	5,209	3,239
Legal and professional	9,309	10,114
Bank charges	169	258
Sundry expenses	<u>840</u>	<u>768</u>
	33,860	32,561
Governance costs		
Auditors' remuneration	-	6,543
Accountancy and legal fees	<u>6,300</u>	<u>-</u>
	6,300	6,543



	2025 £	2024 £
Total resources expended	<u>460,064</u>	<u>351,442</u>
Net (expenditure)/income	<u>(141,070)</u>	<u>12,558</u>